

CITY OF NEW BERN
 INSTALLMENT PURCHASE/DEBT SUMMARY
 ALL FUNDS FY 09-10
 4/30/2010

5/25/2010

LENDING INSTITUTION	DATE OF LOAN/ END DATE	ORIGINAL LOAN AMOUNT	TERM LOAN	INTEREST RATE	PAYMENT AMOUNT	PAYMENT DUE DATES	EQUIPMENT PURCHASED WITH PROCEEDS	F/R CLASS	4/30/2010 PRINCIPAL BALANCE
E11 US Bank (assumed from Craven County)	11/1/1992 5/1/2013	\$600,000	20 Years	5.9%-6%	\$30,000 + interest Principal in May FY10 P&I \$37,200	Nov/May Beg 5/1/93	Pembroke Sanitary Sewer	IP	\$ 120,000.00
E17 BB&T	7/1/2003 7/1/2010 6/29/1995	\$2,649,799 \$5,000,000	7 years 15 years	3.39% Varied	\$214,207.92 Refinanced 7/1/03	July/Jan	Water System Improvements	IP	\$ 210,637.68
G22 Bank of America	8/15/2003 8/28/2012 9/8/1997	\$5,562,040 \$7,750,000	9.5 years 15 years	3.35% 5.19%	\$339,008.88 Refinanced 8/15/03	Aug/Feb	Police Station, Fire Station, Union Point Park, Parking Facilities/Street Improvements	IP	\$ 1,613,192.07
G28 BB&T	9/1/2003 8/17/2014 8/17/1999	\$710,228 \$885,000	11 years 15 years	4.02% 5.09%	\$20,023.47 Refinanced 9/1/03	Aug/Nov/Feb/May	Dunn Building Purchase	IP	\$ 328,200.10
G29 BB&T	9/1/2003 6/26/2015 6/26/2000	\$624,000 \$780,000	12 years 15 years	4.05% 5.74%	\$26,000 + interest FY10 P&I \$64,110 Refinanced 9/1/03	Dec/June	E911 Building	IP	\$ 286,000.00
E33 State of NC Division of Water Quality (assumed from Craven County)	3/26/2002 5/1/2018	\$3,534,043	16.5 years	2.91%	Varies, Principal in May. \$266,478.06 annually	Nov/May Beg 5/1/02	Township 7 Sanitary Sewer	Note	\$ 2,083,562.56
E34 US Bank (assumed from Craven County)	3/26/2002 3/1/2016	\$265,000	14 years	Varies	\$20,000 + interest Principal in March FY10 P&I \$26,765	Sep/Mar Beg 9/1/02	Township 7 Sanitary Sewer	IP	\$ 105,000.00
G36 BB&T E36	9/25/2003 6/25/2017 6/25/2002	\$834,167 \$910,000	13.75 years 15 years	4.11% 4.81%	\$15,166.67+interest FY10 P&I \$79,679 Refinanced 9/25/03	Sep/Dec/Mar/Jun	Fire Station, Sewer Lines, Restroom Facility	IP	\$ 439,833.23
E37 State of NC Dept of Natural Resources, Division of Environmental Management	2/13/2003 5/1/2023	\$20,110,036	20 years	2.57%	Varies, Principal in May. \$1,297,527.92 annually	Nov/May Beg 5/1/04	Waste Treatment Plant Upgrade	Note	\$ 15,095,996.94
E39 Wachovia Leasing Corp	4/9/2003 4/9/2018	\$7,690,819	15 years	3.68%	\$128,180.31+interest FY10 P&I \$675,459	Jul/Oct/Jan/Apr Beg 7/9/03	Trent Woods Sewer Project	IP	\$ 4,101,769.91
E40 State of NC Dept of Natural Resources, Division of Environmental Management	3/26/2003 5/1/2024	\$1,351,452	20 years	2.66%	\$67,572.60 + interest Principal in May FY10 P&I \$94,534.06	Nov/May Beg 11/1/04	WWTP Effluent Diffuser Project	Note	\$ 1,013,589.00
E41 General Obligation Bonds, 2003 Depository Trust Co. of NY Chemical Bank	8/1/2003 6/1/2011	\$2,155,000	8 years	2% - 3%	Varies, Principal in June FY10 P&I \$259,550	Dec/June	Sanitary Sewer General Obligation Bonds	Bond	\$ 485,000.00
	6/1/1989 10/1/1992	\$2,500,000 \$2,500,000	20 years 18 years	varied 5+% varied 6+%	Refunded 8/1/03 Refunded 8/1/03				
G44 Wachovia Leasing Corp. E44	12/22/2004 7/1/2009	\$3,315,850	4.5 years	2.61%	\$393,164.35	Jul/Jan Beg 7/1/05	Various Vehicles & Equipment	IP	\$ 0.00
G45 Bank of America E45	5/9/2005 5/9/2020	\$3,864,480	15 years	3.72%	Varies. FY10 P&I \$347,470	Nov/May Beg 11/9/05	Downtown and Quarry Projects	IP	\$ 2,848,302.00
G46 Banc of America E46	6/8/2006 6/8/2013	\$1,195,438	7 years	3.8329%	Varies. FY10 P&I \$195,929	Dec/June Beg 12/08/06	Various Vehicles & Equipment	IP	\$621,516.16
G47 Bank of America	6/8/2006 6/8/2021	\$1,320,679	15 years	4.12%	\$44,022.63 + interest FY10 P&I \$130,668	Dec/June Beg 12/08/06	Street Division Complex, Lawson Cr Prk	IP	\$1,012,520.59
E48 BB&T	6/8/2006 6/8/2021	\$3,095,000	15 years	4.11%	\$139,238.78	Dec/June Beg 12/08/06	Sewer & Electric Improvements	IP	\$2,531,762.14
G49 Banc of America	11/28/2006 11/28/2016	\$564,594	10 years	3.67%	\$16,926.93	Aug/Nov/Feb/May Beg 2/28/07	Fire Truck	IP	\$403,189.80
G50 First Citizens Bank E50	12/29/2006 7/10/2011	\$836,421	4.5 years	3.35%	\$100,891.35	Jul/Jan Beg 7/10/07	Various Vehicles & Equipment	IP	\$292,810.60
G51 First Citizens Bank E51	12/29/2006 1/10/2014	\$604,791	7 years	3.35%	\$48,870.57	Jul/Jan Beg 7/10/07	Vehicles	IP	\$383,068.12
G52 First Citizens Bank	4/15/2007 4/15/2017	\$395,000	10 years	3.78%	\$19,750 + interest FY10 P&I \$51,072	Oct/Apr Beg 10/15/07	Improvements to Lawson Creek/Henderson Prks	IP	\$ 276,500.00
E53 First Citizens Bank	6/18/2007 6/18/2017	\$517,886	10 years	3.84%	\$31,428.22	Dec/June Beg 12/18/07	Evans Mill Sewer Line and Facilities	IP	\$ 406,256.91
G54 RBC Centura Bank E54	12/19/2007 1/19/2015	\$915,316	7 years	3.04%	\$73,267.73	Jul/Jan Beg 7/19/08	Vehicles	IP	\$ 674,973.23
G55 RBC Centura Bank E55	12/19/2007 7/19/2012	\$2,415,014	4.5 years	2.91%	\$288,954.39	Jul/Jan Beg 7/19/08	Equipment	IP	\$ 1,383,786.02
G56 BB&T Governmental Finance E56	5/15/2008 5/15/2023	\$7,598,900	15 years	3.31%	Varies, FY10 P&I \$720,228	Aug/Nov/Feb/May Beg 8/15/08	Downtown Improvements, Water & Sewer Improvements, Elizabeth Ave Fire, Drainage/Stormwater, Aquatic Center	IP	\$6,742,103.36
E57 State of N.C. Department of Environment and Natural Resources	6/30/2012	\$35,964,137	20 years Commitment 2/24/09	2.265%	Not finalized until project completed	Nov/May	Water Treatment Plant Upgrade	Note	\$32,163,434.00
E58 BB&T Governmental Finance	6/10/2009 6/10/2024	\$11,721,835	15 years	3.83%	\$257,734.87	Sep/Dec/Mar/Jun Beg 9/10/09	Water/Sewer Improvements Township 7, Industrial Park, Regional Lift Station, Water Main Neuse Blvd, Broad Street	IP	\$11,281,147.31
G59 USA/USDA Rural Development	6/30/2009 6/30/2045	\$2,368,452	36 years	4.625%	\$136,329.00	June Beg 6/28/10	Kale Road Property	IP	\$2,368,452.00
G60 BB&T Governmental Finance	3/17/2010 3/17/2020	\$660,460	10 years	3.730%	\$33,023.00 + interest FY10 P&I \$0.00	Sep/Mar Beg 9/17/10	Renovation and addition to the Stanley White Recreation Center	IP	\$660,460.00

Total **\$ 89,913,065.73**

*Town of Trent Woods repays principal balance plus interest to City of New Bern each quarter.

City of New Bern
 Principal Balance Summary By Funds
 4/30/2010

DESCRIPTION	PRINCIPAL BALANCE 4/30/2010
GENERAL FUND	14,884,877
WATER FUND	37,878,955
SEWER FUND	33,613,409
ELECTRIC FUND	3,535,824
ENTERPRISE FUNDS	75,028,188
TOTALS	89,913,066